

## Anniversary Statement

**Your Representative**  
AARON MARKS  
250 MARJORIE PAPER DR  
MAGNOLIA DE 19962-1685

### Account Information

#### Retirement Chapters 10 Yr Statement

Annuitant(s): [REDACTED]  
Account Value:<sup>1</sup> \$420,113.07  
Surrender Value:<sup>2</sup> \$382,251.87  
Death Benefit : \$420,113.07

Owner Name: [REDACTED]  
Contract Number: [REDACTED]  
Contract Type: NON-QUALIFIED  
Issue Date: January 23, 2017

### Account Summary

January 23, 2017 through January 23, 2018

<b>Beginning Account Value</b>	<b>\$0.00</b>
Purchases	\$357,034.03
Bonus	\$17,851.70
Index Interest	\$45,227.34
Fixed Interest Earned	\$0.00
Gross Withdrawals <sup>3</sup>	\$0.00
<b>Ending Account Value</b>	<b>\$420,113.07</b>

<sup>1</sup> The account value equals purchase payments plus any bonuses plus any applicable index increases or decreases plus any interest credited less gross withdrawals and fees. The account value is not necessarily the amount available for withdrawal.

<sup>2</sup> Your cash surrender value is the amount available for full withdrawal as of the end of the period reported. After this date, the amount available for full withdrawal is the annuity value less any applicable withdrawal charges and premium taxes, and may be increased or decreased by any market value adjustment. Your cash surrender value will not be less than the minimum value required by your state.

<sup>3</sup> Withdrawals include any applicable surrender charges and annual charge. This may not be the amount you received.

**If you have any questions regarding your contract, please contact your representative or call our Service Center at 1-877-253-2323.**



Contract Number: XXXXXXXXXX

**Your Representative**  
AARON MARKS

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## Anniversary Statement

### Index Account Details

#### Fixed Account

<b>Beginning Value</b>	<b>\$0.00</b>
Additional Payments	\$0.00
Bonus	\$0.00
Gross Withdrawal	\$0.00
Transfer In	\$420,113.07
Transfer Out	\$0.00
Interest Rate	0.00%
Interest Credited	\$0.00
<b>Ending Value</b>	<b>\$420,113.07</b>

#### S&P Monthly Pt to Pt w/Cap

<b>Beginning Value</b>	<b>\$0.00</b>
Additional Payments	\$357,034.03
Bonus	\$17,851.70
Gross Withdrawal	\$0.00
Transfer In	\$0.00
Transfer Out	\$420,113.07
Beginning Index Value	2265.20
Ending Index Value	2839.13
Index Performance	25.34%
Cap	1.60%
Index Interest Credited	\$45,227.34
<b>Ending Value</b>	<b>\$0.00</b>